
Federal Deposit Insurance Corporation
PROSPECTIVE BIDDER INFORMATION

PRIVACY ACT STATEMENT

The Federal Deposit Insurance Act (12 U.S.C. §§1819, 1821, and 1823) authorizes the collection of this information. The FDIC will use this information to identify prospective bidders interested in acquiring assets of failed financial institutions held by the FDIC. Submitting this information to the FDIC is voluntary. Failure to submit all of the information requested could result in your inability to bid on or purchase assets held by the FDIC. The information provided by individuals is protected by the Privacy Act, 5 U.S.C. §552a. The information may be furnished to third parties as authorized by law and in accordance with any of the other routine uses described in the FDIC Potential Bidders List (FDIC-30-64-0019) System of Records. A complete copy of this System of Records is available at www.fdic.gov/about/privacy. If you have questions or concerns about the collection or use of the information, you may contact the FDIC's Chief Privacy Officer at Privacy@fdic.gov.

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INSTRUCTIONS: The FDIC requires this Form in order to obtain information about the Prospective Bidder, to determine the types of financial assets, loans, and loan-related assets that the Prospective Bidder is interested in purchasing and to facilitate communication with the Prospective Bidder. Email completed form to ProspectivePurchaser@FDIC.gov.

SECTION I - PROSPECTIVE BIDDER INFORMATION

1. Name of Prospective Bidder (<i>Name of the Firm/Individual</i>)	2. Work Telephone	3. Alternate Telephone
4. Address (<i>Street, City, State, ZIP Code</i>)	5. Email Address	
6. Corporate Parent or Guarantor Name		

SECTION II - GENERAL PARTNER(S)/MANAGER INFORMATION

7. If Prospective Bidder is a partnership select general partner and if Prospective Bidder is a limited liability company select manager.

Name	General Partner/ Manager	Address (Street, City, State, ZIP Code)	Email Address	Telephone

SECTION III - PROSPECTIVE BIDDER CONTACT INFORMATION

8. Provide the names of the authorized primary and secondary contacts for the Prospective Bidder, no more than two.

Primary Contact		
Name:	Email:	Telephone:
Address (<i>Street, City, State, ZIP Code</i>):		
Secondary Contact		
Name:	Email:	Telephone:
Address (<i>Street, City, State, ZIP Code</i>):		

SECTION IV - FINANCIAL ASSETS

9. Financial Assets *(Select all applicable boxes for the financial assets which the Prospective Bidder may be interested in purchasing.)* The types of financial assets of failed financial institutions available for purchase from the FDIC may vary significantly at any given time.

- | | |
|---|--|
| <input type="checkbox"/> Agency Securities | <input type="checkbox"/> Municipal Securities |
| <input type="checkbox"/> CMOs/CDOs/CLOs | <input type="checkbox"/> Private-Label MBS/Other Asset-Backed Securities |
| <input type="checkbox"/> Common Stock/Preferred Stock | <input type="checkbox"/> U.S. Treasuries |
| <input type="checkbox"/> Corporate Bonds/Notes | <input type="checkbox"/> Joint Venture Transactions* <i>(Specify):</i> _____ |
| <input type="checkbox"/> High-Yield Bonds | <input type="checkbox"/> Other Financial Assets** <i>(Specify):</i> _____ |
| <input type="checkbox"/> Interest-Only (IO)/Principal Only (PO) | <input type="checkbox"/> Other Sovereign Debt <i>(Specify):</i> _____ |
| <input type="checkbox"/> Limited Partnership | |

***Joint Venture Transactions.** The sale of equity interests in newly formed special-purpose limited liability companies to which the FDIC as Receiver for one or more failed financial institutions has transferred primarily nonperforming residential, commercial, or construction real estate mortgage loans and related assets.

****Other Financial Assets.** For example, CRA-Related Assets, Interest Rate Swaps, Other Derivative Products, Loan Production Platforms, Residuals, or other financial assets.

SECTION V - LOANS AND LOAN-RELATED ASSETS

10. Loans and Loan-related Assets *(Select all applicable boxes for the loans and loan-related assets which the Prospective Bidder may be interested in purchasing.)* The types of loans and loan-related assets of failed financial institutions available for purchase from the FDIC may vary significantly at any given time.

- | | |
|---|---|
| <input type="checkbox"/> Acquisition, Development, and Construction - Commercial | <input type="checkbox"/> Judgments, Deficiencies, and Charge-offs |
| <input type="checkbox"/> Acquisition, Development, and Construction - Residential | <input type="checkbox"/> Leases |
| <input type="checkbox"/> Agricultural | <input type="checkbox"/> Mortgage Servicing Rights |
| <input type="checkbox"/> Commercial and Industrial | <input type="checkbox"/> Participations |
| <input type="checkbox"/> Commercial Real Estate | <input type="checkbox"/> Residential Real Estate |
| <input type="checkbox"/> Consumer | <input type="checkbox"/> Syndicated Loans |
| <input type="checkbox"/> Credit Card Receivables | <input type="checkbox"/> Other Loans or Loan-related Assets** |
| <input type="checkbox"/> Government-guaranteed* | <i>(Specify):</i> _____ |
| <i>(Specify):</i> _____ | |

***Government-guaranteed Loans.** For example, Federal Housing Administration (FHA); Farm Service Agency (FSA); Small Business Administration (SBA); Veterans Administration (VA), or other types of government-guaranteed loans.

****Other Loans or Loan-related Assets.** For example, Aviation, Maritime, Oil and Gas loans or other loan-related assets.

SECTION VI - INVESTOR STATUS OF PROSPECTIVE BIDDER

11. Investor Status of the Prospective Bidder *(Select all that apply):*

- ☐ Institutional "Accredited Investor" as that term is defined in Rule 501 of Regulation D under the Securities Act of 1933, as amended (the "Securities Act").
- ☐ Qualified Institutional Buyer ("QIB") as that term is defined in Rule 144A of the Securities Act.
- ☐ Qualified Purchaser ("QP") as that term is defined in Section 2(a)(51) of the Investment Company Act of 1940, as amended.

SECTION VII - AUTHORIZED PREPARER

The foregoing information was submitted by _____, _____.